

HOW CAN YOU MAKE SURE YOU HAVE THE BEST? WE CAN HELP.



Exclusive PMAC Member Benefits include Competitive Pricing and Enhanced Coverage's.

Professional Coverage's include:

One integrated policy, helping minimize the gaps in coverage that can exist among separate policies.

A definition of claim that speaks to the most significant professional liability exposures of an investment advisory firm.

Definition of Claim includes formal regulatory investigations into a firm's activities.

Duty to Defend wording.

25% Acquisition Reporting Threshold.

100% Defense Cost Allocation. As long as a claim has an active, covered allegation, Chubb has the duty to defend and pay 100% of defense costs for all

OUR HISTORY

Sinclair-Cockburn Financial Group is a privately held financial services company that was established in Toronto in 1953 by Ken Sinclair and Gord Cockburn. Originally, operations commenced as a property-casualty insurance brokerage. The brokerage experienced steady sustained growth through a series of smaller acquisitions and, to a larger degree, by means of referral generated organic growth. Some of the key acquisitions involved portfolios of errors and omissions insurance for architects & engineers and surety business.

Today, Sinclair-Cockburn Financial Group is a diversified insurance and financial services company thanks to the continuation of the like-minded business philosophy of the second generation, Jim Aston and Kelly Sinclair. Jim and Kelly have worked in the brokerage since 1980 and have operated it as sole shareholders since 1995. It was in 1984 that Jim assumed the role as President and Kelly the position of Chief Financial Officer. In 2005, Jim Grieve, a long-term employee and current Chief Operating Officer, became a partner in the business. In 2009 Sinclair-Cockburn was awarded the Brokerage of the Year award which was a difficult award to achieve. In 2010 HUB international purchased Sinclair-Cockburn and we now have an International presence combined with local service.

Our corporate culture is one of "team" and "teambuilding". The entire organization is comprised of teams led by strong leaders all of whom operate under a High Performance Team Contract and Team Operating Rules.

"Protecting Dreams since 1953."

FORM B (14) Bond Coverage's include:

N1 31-103 compliant limits and policy wordings

Form B includes coverage for Subsidiaries

Form B includes coverage for the Central Handling of Securities

Form B does not exclude loss involving automated mechanical devices

Automatic coverage for: COUNTERFEIT MONEY COMPUTER SYSTEMS FACSIMILE SIGNATURE

Form B does not include the word 'manifest' in the Employee Dishonesty insuring clause regarding intent



insurance and financial solutions

